EnterCalc Benefit Booklet/Contract Solutions Overview

Plan Sources

EnterCalc imports existing booklet and contract templates from retired systems – so manual migration is not necessary

Retired Booklet/ Contract System

Data Sources

EnterCalc Design/Maintenance

Excel

- **Source Data**
  - o Specify booklet/contract data sources
- **Validation Rules**
  - o Specify source-specific data validation rules
- **Transformations**
  - o Standardize data where desired
  - o Retain underlying source variation where desired
- **Calculations**
  - o Specify any booklet/contract calculations
- **Business Rules**
  - o Specify the format and method in which content should be delivered
- **Return Data**
  - o Specify any output data

Word

- **Dynamic Booklets/Contracts**
  Specify highly dynamic booklets/contracts, including:
  - o Dynamic text and tables
  - o Conditional formatting
  - o If/else logic
  - o Dynamic charts and barcodes
  - o Dynamic headers, footers, tables of contents, indexes, footnotes, cross references, etc.
  - o A compact, efficient structure that reduces printing/mailing costs
- **Release Communications**
  - o Specify release emails/letters

Business Resources

EnterCalc Generation/Distribution

EnterCalc compiles the Excel/Word templates to enterprise software

EnterCalc generates benefit booklets, contracts, and release communications as paper, PDFs, HTML, Word, etc.

Scalable, offering industry-leading performance with minimal hardware/ software requirements

Email
Distribute booklets and contracts attached to custom emails

Portal
Publish PDF or HTML booklets and contracts to group portals and distribute custom notification emails containing links

Printer
Print booklets/ contracts and accompanying custom release letters/ communications for mailing

High-Capacity Production Environment

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EnterCalc Health Plan Problem/Solution Guide

Sales
- SFA customer communications and messaging

UW
- Rating system calculation/validation engine
- Generating/distributing documents
  - Benefit Booklets
  - Individual/Group Contracts
  - Consultative Employer Group Reporting
  - Other new/renewal documents
  - Summary of Benefits and Coverage (SBCs)

Actuarial
- Scenario Testing
- MLR Rebate Allocation/Distribution
- Book-of-business forecasting

Product Management
- Patient Stratification
- Patient Identification
- Consultative Member Outreach
- Disease Management
- Benefit plan
  - Consolidation
  - Validation
  - Conversion

Clinical
- Claim grouper algorithms
- Clinical Outlier Algorithms
  - Specialty Pharmacy

Claims
- Coherent Billing for companies that have multiple products/entities on different systems
- Generating/distributing documents
- Generating consultative EOBs
  - Adverse Determination Compliance
- Fraud, abuse, validation algorithms
- Medicaid Adjudication Engines

IT
- HIPAA transaction transformations
- HSA Group onboarding/analytics
- ICD10 fuzzy crosswalks
- Data Integration/Translation
- Curbing Access Database proliferation

Finance
- Generating Consultative EOPs

Provider Services
- Patient Identification
- Patient Stratification
- Provider Attribution
- Overbilling algorithms
- Provider profiling/scorecarding
- Provider Contracting
  - Individual Modeling
    - Contract Generation
  - Book-of-business forecasting
    - Scenario Testing

Member Services
- Consultative Member Outreach
  - HSA messaging